**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 25 July 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL242”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 27 July 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL242

**Nominal Issued** R40,000,000.00

**Issue Price** 100%

**Coupon** 6.967% (3 Month JIBAR as at 27 July 2022 of 5.717% plus 125bps) for the period from and including the Issue date to but excluding the interest payment date of 27 January 2024. The Note will be Fixed Rate Notes paying interest of 9.75% NACQ for the period from and including the Interest Payment Date of 27 January 2024 to but excluding the Maturity Date

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 July 2025

**Books Close Date** 18 January, 18 April, 18 July, 18 October

**Interest Payment Date(s)** 27 January, 27 April, 27 July, 27 October

**Last Day to Register** By 17:00 on17 January, 17 April, 17 July, 17 October

**Issue Date** 27 July 2022

**Date Convention** Following

**Interest Commencement Date** 27 July 2022

**First Interest Payment Date** 27 October 2022

**Call / Step Up Conversion Date** 27 January 2024

**ISIN No.** ZAG000188491

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL242%20PricingSupplement2707A.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000